

Name of the Company: ASIA PACK LIMITED

Scrip Code, Name of the scrip, class of security:0

Quarter ended:31/03/2012

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | | | |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - E | 0 | 0 | 0.00 |

| Warrants:- | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - F | 0 | 0 | 0.00 |

| | | | |
|--|--|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) 2637420 | | | |
|--|--|--|--|

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---|----------------------|----------------|----------------|--|--------------|--|--------|
| | | | | TOTAL (A+B) | % OF (A+B+C) | No Of Shares | As a % |
| (A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. | | | | | | | |
| 1. INDIAN | | | | | | | |
| (A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY. | 2 | 1467990 | 1467990 | 55.66 | 55.66 | 0 | |
| (B) CENTRAL GOVT./STATE GOVT. | | | | | | | |
| (C) BODIES CORPORATE | | | | | | 0 | |
| (D) FINANCIAL INSTITUTION/BANKS | | | | | | | |
| (E) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (1) | 2 | 1467990 | 1467990 | 55.66 | 55.66 | 0 | |
| 2. FOREIGN | | | | | | | |
| (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. | | | | | | | |
| (B) BODIES CORPORATE | | | | | | | |
| (C) INSTITUTIONS | | | | | | | |
| (D) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (2) | | | | | | | |
| SUB-TOTAL (A1)+(A2) | 2 | 1467990 | 1467990 | 55.66 | 55.66 | | |
| (B). PUBLIC SHARE HOLDING | | | | | | | |
| 1. INSTITUTIONS | | | | | | | |
| (A) MUTUAL FUNDS/UTI. | | | | | | | |
| (B) FINANCIAL INSTITUTION/BANKS | 4 | 45100 | | 1.71 | 1.71 | | |
| (C) CENTRAL GOVT./STATE GOVT.(S) | | | | | | | |
| (D) VENTURE CAPITAL FUNDS | | | | | | | |
| (E) INSURANCE COMPANIES | | | | | | | |
| (F) FOREIGN INSTITUTIONAL INVESTORS | | | | | | | |
| (G) FOREIGN VETNURE CAPITAL INVESTORS | | | | | | | |

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---|----------------------|----------------|----------------|--|---------------|--|-------------|
| | | | | TOTAL (A+B) | % OF (A+B+C) | No Of Shares | As a % |
| (H) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (B) (1) | 4 | 45100 | | 1.71 | 1.71 | | |
| 2. NON-INSTITUTIONS | | | | | | | |
| (A) BODIES CORPORATE | 16 | 378800 | 7000 | 14.36 | 14.36 | | |
| (B) INDIVIDUALS - | | | | | | | |
| i. INDIVIDUALS SHARE | 828 | 268540 | 6900 | 10.18 | 10.18 | | |
| HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH. | | | | | | | |
| ii. INDIVIDUALS SHARE | 8 | 261890 | | 9.93 | 9.93 | | |
| HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH. | | | | | | | |
| (C) ANY OTHER (NRI & OCB) | 51 | 215100 | | 8.16 | 8.16 | | |
| (D) ANY OTHER (CLEARING MEMBER) | | | | | | | |
| SUB-TOTAL (B) (2) | 903 | 1124330 | 13900 | 42.63 | 42.63 | | |
| SUB-TOTAL (B1)+(B2) | 907 | 1169430 | 13900 | 44.34 | 44.34 | | |
| TOTAL (A) + (B) | 909 | 2637420 | 1481890 | 100.00 | 100.00 | 0 | 0.00 |
| (C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: | | | | | | | |
| 1. PROMOTER AND PROMOTER GROUP | | | | | | | |
| 2. PUBLIC | | | | | | | |
| SUB-TOTAL (C) | 0 | 0 | | | | 0.00 | |
| GRAND TOTAL (A+B+C) : | 909 | 2637420 | 1481890 | 100.00 | 100.00 | 0 | 0.00 |

ASIA PACK LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2012

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| FNO | NAME | Total Shares Held | | Shares Pledged or otherwise encumbered | | Detail of Warrants | | Detail of Convertible Securities | | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital | |
|------------------|---|-------------------|----------------|--|--------|-----------------------|---------|----------------------------------|------------------------|---|---------|
| | | SHARES | PERCENT | Number | As a % | As a % of Grand Total | WARRANT | PERCENT | CONVERTIBLE SECURITIES | | PERCENT |
| IN30160410729903 | MADAN PALIWAL (MIRAJ) FAMILY FOUNDATION | 1276340 | 48.39 | 0 | | | 0 | 0.00 | 0 | 0.00 | 48.39 |
| IN30021414755078 | SUSHILA DEVI PALIWAL | 191650 | 7.27 | 0 | | | 0 | 0.00 | 0 | 0.00 | 7.27 |
| TOTAL CASES : | | 2 | TOTAL SHARES : | 1467990 | 55.66 | | 0 | 0.00 | 0 | 0.00 | 55.66 |

ASIA PACK LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2012

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| FNO | NAME | Total Shares Held | | Details of Warrants | | Convertible Securities | | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital | | |
|-----------------|---|-------------------|---------|---------------------|---------|------------------------|---------|--|------|-------|
| | | SHARES | PERCENT | WARRANT | PERCENT | CONVERTIBLE SECURITIES | PERCENT | | | |
| 2482 | SHRI KALYAN HOLDINGS LTD., | 141200 | 5.35 | 0 | 0.00 | 0 | 0.00 | 5.35 | | |
| 2559 | SHANKAR DAS | 100000 | 3.79 | 0 | 0.00 | 0 | 0.00 | 3.79 | | |
| 2565 | SHREYANS BHANDARI | 67700 | 2.57 | 0 | 0.00 | 0 | 0.00 | 2.57 | | |
| 2485 | SHIKHA SHARES AND SECURITIES PVT. LTD., | 66900 | 2.54 | 0 | 0.00 | 0 | 0.00 | 2.54 | | |
| 900013 | CONCEPT GLOBAL TRUSTCAP LTD. | 50000 | 1.90 | 0 | 0.00 | 0 | 0.00 | 1.90 | | |
| 2480 | BANK OF INDIA | 30000 | 1.14 | 0 | 0.00 | 0 | 0.00 | 1.14 | | |
| TOTAL CASES : 6 | | TOTAL SHARES : | | 455800 | 17.28 | 0 | 0.00 | 0 | 0.00 | 17.28 |

ASIA PACK LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2012

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| FNO | NAME | Total Shares Held | | Details of Warrants | | Convertible Securities | | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital | |
|---------------|----------------------------|-------------------|---------|---------------------|---------------------|------------------------|------|--|------|
| | | SHARES | PERCENT | WARRANT PERCENT | CONVERTIBLE PERCENT | SECURITIES | | | |
| 2482 | SHRI KALYAN HOLDINGS LTD., | 141200 | 5.35 | 0 | 0.00 | 0 | 0.00 | 5.35 | |
| TOTAL CASES : | 1.00 | TOTAL SHARES : | 141200 | 5.35 | 0 | 0.00 | 0 | 0.00 | 5.35 |

| FNO | NAME | CATEGORY | LOCKED SHARES | PERCENT |
|-----------------|---|----------------|---------------|---------|
| 10729903 | MADAN PALIWAL (MIRAJ) FAMILY FOUNDATION | Promoter | 1276340 | 48.39 |
| 14755078 | SUSHILA DEVI PALIWAL | Promoter | 191650 | 7.27 |
| TOTAL CASES : 2 | | TOTAL SHARES : | 1467990 | 55.66 |

| TYPE OF OUTSTANDING DR | NO.OF OUTSTANDING DR | NO.OF SHARES UNDELYING OUTSTANDING DR'S | PERCENT |
|---------------------------|-------------------------|--|---------|
| ----N.A.---- | | | 0 |

ASIA PACK LIMITED II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)

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| NAME OF DR HOLDER | TYPE OF OUTSTANDING DR | NO.OF SHARES UNDELYING OUTSTANDING DR'S | PERCENT |
|----------------------|---------------------------|--|---------|
| ----N.A.---- | | | 0 |
